PRASOL CHEMICALS LIMITED, Regd. Office: Prasol House, Plot No. A - 17/2/3, T. T. C. Industrial Area, Khairne M.I.D.C., Navi Mumbai – 400710, **CIN:** U99999MH1992PLC065026
Tel: [+91-22] 61952500/ 69450600, **Fax:** [+91-22] 61952577
E-mail: investorservices@prasolchem.com **Website:** www.prasolchem.com

NOTICE IS HEREBY GIVEN THAT AN EXTRA-ORDINARY GENERAL MEETING OF THE MEMBERS OF PRASOL CHEMICALS LIMITED ("COMPANY") WILL BE HELD ON WEDNESDAY THE JUNE 18, 2025, AT PRASOL HOUSE, PLOT NO. A -17/2/3, T.T.C. INDUSTRIAL AREA, KHAIRNE MIDC, NAVI MUMBAI, THANE – 400 710 AT 10.40 A.M. (IST) TO TRANSACT THE FOLLOWING BUSINESS

SPECIAL BUSINESS:

ITEM NO. I: RAISING OF CAPITAL THROUGH AN INITIAL PUBLIC OFFERING

To consider, and if thought fit, to pass, with or without modifications, the following resolution as **Special Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 23, 28, 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013, and the rules and regulations made thereunder, (including Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014, each as amended and any statutory modifications or re-enactment thereof, for the time being in force) (**Companies Act**), and in accordance with and subject to the provisions of the Securities Contracts (Regulation) Act, 1956, and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**SEBI ICDR Regulations**), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (**SEBI Listing Regulations**), the Foreign Exchange Management Act, 1999, as amended, and the rules and regulations made thereunder including the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, as amended and any other applicable rules, regulations, guidelines, clarifications, circulars and notifications issued by Government of India (**GoI**), Securities and Exchange Board of India (**SEBI**) or Reserve Bank of India (**RBI**), Department for Promotion of Industry and Internal Trade (**DPIIT**) and any other applicable laws, rules and regulations, in India or outside India (including any amendment thereto or re-enactment thereof for the time being in force) (collectively, the **Applicable Laws**), and in accordance with the provisions of the Memorandum of Association and the Articles of Association of the Company and the uniform listing agreements to be entered into between the Company and the respective stock exchanges where the Equity Shares are proposed to be listed (**Stock Exchanges**), and subject to any approvals from the GoI, the Registrar of Companies, Maharashtra at Mumbai (**RoC**), SEBI, RBI, Stock Exchanges, the Department of Economic Affairs (**DEA**), DPIIT, and all other appropriate statutory authorities and departments (**Regulatory Authorities**), and any third parties including but not limited to lender(s) of the Company and such other approvals, consents, waivers, permissions and sanctions and subject to satisfaction of such conditions and modifications as may be prescribed by any of them while granting such approvals, permissions, consents and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the **Board,** which term shall include a duly authorized committee thereof for the time being exercising the powers conferred by the Board including the powers conferred by this resolution), the consent and approval of the members of the Company be

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and is hereby accorded to the Board to create, offer, issue, allot and/or transfer such number of equity shares of face value of ₹ 2/- each of the Company (**Equity Shares**) comprising of a fresh issue (**Fresh Issue**) of the Equity Shares not exceeding ₹ 1,000.00 million (including a pre-IPO placement, if any) together with an offer for sale, by certain existing shareholder(s) of our Company (the **Selling Shareholder(s)**) for such number of Equity Shares held by them which are eligible for offer for sale, in accordance with the SEBI ICDR Regulations (the **Offer for Sale** and together with the Fresh Issue, the **Offer**) at a price to be determined by the Company and Selling Shareholder in consultation with the book running lead manager appointed in respect of the Offer (**BRLM**), through the book building process in terms of the SEBI ICDR Regulations or otherwise in accordance with Applicable Laws, at such premium or discount per Equity Share as permitted under Applicable Laws, out of the authorized share capital of the Company to any category of person or persons as permitted under Applicable Laws, who may or may not be the shareholder(s) of the Company as the Board may, decide, including anchor investors and qualified institutional buyers as defined under Regulation 2 (1)(ss) of the SEBI ICDR Regulations, one or more of the members of the Company, eligible employees (through a reservation or otherwise), Hindu Undivided Families, foreign portfolio investors, venture capital funds, foreign venture capital investors, alternative investment funds, non-resident Indians, state industrial development corporations, insurance companies, provident funds, pension funds, National Investment Fund, insurance funds set up by army, navy, or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India, trusts/societies registered under the Societies Registration Act, 1860, development financial institutions, systemically important non-banking financial companies, Indian mutual funds, members of group companies, Indian public, bodies corporate, companies (private or public) or other entities (whether incorporated or not), authorities, and to such other persons including high net worth individuals, retail individual bidders or other entities, in one or more combinations thereof and/or any other category of investors as may be permitted to invest under Applicable Laws (collectively referred to as the **Investors**) by way of the Offer in consultation with the BRLM and/or underwriters and/or the stabilizing agent pursuant to a green shoe option and/or other advisors or such persons appointed for the Offer and on such terms and conditions as may be finalised by the Board in consultation with the BRLM through an Offer document, prospectus and/or an offering memorandum, as required, and the decision to determine the category or categories of investors to whom the transfer shall be made to the exclusion of all other categories of investors and in such manner as the Board may in its discretion, deem fit, including in consultation with BRLM, underwriters and/or other advisors as may be appointed for the Offer on such terms as may be deemed appropriate by the Board, and that the Board in consultation with the BRLM may finalise all matters incidental thereto as it may in its absolute discretion thinks fit. Further, the Company to retain an oversubscription, to the extent of 1% of the net Offer to the public may be made for the purpose of rounding off to the nearest integer to make the allotment in minimum lots, while finalizing the basis of allotment in consultation with the designated Stock Exchanges;

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RESOLVED FURTHER THAT the Board or through the any committee be and is hereby authorized on behalf of the Company to make available for allocation a portion of the Offer to any category(ies) of persons permitted under Applicable Laws, including without limitation, of eligible employees (**Reservation**) or to provide a discount to the Offer price to retail individual bidders or eligible employees (**Discount**); and to take any and all actions in connection with any Reservation or Discount as the Board may think fit or proper in its absolute discretion, including, without limitation, to negotiate, finalize and execute any document or agreement, and any amendments, supplements, notices or corrigenda thereto; seek any consent or approval required or necessary; give directions or instructions and do all such acts, deeds, matters and things as the Board may, from time to time, in its absolute discretion, think necessary, appropriate, or desirable; and settle any question, difficulty, or doubt that may arise with regard to or in relation to the foregoing;

RESOLVED FURTHER THAT in accordance with the provisions of Sections 23, 42, 62(1)(c) and any other applicable provisions, if any, of the Companies Act, 2013, including the rules framed thereunder, and subject to such further corporate and other approvals as may be required, the Board and, or, the IPO Committee be and is hereby in-principally authorized, on behalf of the Company, to allot such number of equity shares aggregating up to 20% of the gross proceeds to be raised from the fresh issue component of the offer, not exceeding up to ₹ 200.00 million, to certain investors prior to the filing of the Red Herring Prospectus (**RHP**) with SEBI (**Pre-IPO Placement**), at such price as the Board may determine, in consultation with the BRLM to the Offer, determine in light of the then prevailing market conditions in accordance with the Companies Act 2013, the SEBI ICDR Regulations and other applicable laws, regulations, policies or guidelines, and do all such other acts, deeds, matters and things as the Board may, from time to time, in its absolute discretion deem fit and including without limitation, negotiate, finalize and execute any document or agreement, including without limitation any private placement offer letters, placement agreement, term sheet and such other documents or any amendments or supplements thereto and to open any bank account for the purpose if required, and to open any shares or securities account or escrow or custodian accounts as may be required in connection therewith and generally to do all such acts, deeds, matters and things in relation to all matters incidental to the Pre-IPO Placement or in relation to the foregoing and to settle any question, difficulty, or doubt that may arise with regard thereto or in relation to the foregoing. In the event of the consummation of the Pre-IPO Placement, the size of the Fresh Issue portion of the Offer would be reduced to the extent of equity shares offered under the Pre-IPO Placement, subject to the Offer satisfying the minimum offer size requirements under the Securities Contracts (Regulation) Rules, 1957;

RESOLVED FURTHER THAT for the purpose of giving effect to any offer, issue, allotment or transfer of Equity Shares pursuant to the Offer along with the existing shares held by the current members, the Board be and is hereby authorised on behalf of the Company to seek listing of any or all of such Equity Shares on the Stock Exchanges;

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RESOLVED FURTHER THAT the Equity Shares issued or transferred pursuant to the Offer shall be subject to the Memorandum of Association and the Articles of Association of the Company, as applicable and shall rank *pari passu* in all respects with the existing Equity Shares of the Company including rights in respect of dividend;

RESOLVED FURTHER THAT all monies received out of the Offer shall be transferred to a separate bank account referred to in Section 40(3) of the Companies Act, 2013, and application monies received pursuant to the Offer shall be refunded or unblocked within such time, as specified by SEBI and in accordance with applicable law including Companies Act, 2013, or the Company and/or the Selling Shareholder(s) shall pay interest on failure thereof, as per Applicable Laws;

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolutions and any transfer of Equity Shares pursuant to the Offer, the Board and any other committee thereof, in consultation with the BRLM, be and is hereby authorized to determine the terms of the Offer including the class of Investors to whom the Equity Shares are to be transferred, the number of Equity Shares to be transferred, Offer price, premium amount, discount (as allowed under Applicable Laws), listing on one or more Stock Exchanges in India as the Board in its absolute discretion deems fit and do all such acts, deeds, matters and things and to negotiate, finalize and execute such deeds, documents agreements and any amendment thereto, as it may, in its absolute discretion, deem necessary, proper or desirable including arrangements with BRLM, underwriters, escrow agents, legal advisors, etc., to approve incurring of expenditure and payment of fees, commissions, brokerage, remuneration and reimbursement of expenses in connection with the Offer and to settle or give instructions or directions for settling any questions, difficulties or doubts that may arise, in regard to the offering, Offer, transfer of the Equity Shares and such other activities as may be necessary in relation to the Offer and to accept and to give effect to such modifications, changes, variations, alterations, deletions and/or additions as regards the terms and conditions as it may, in its absolute discretion, deem fit and proper in the best interest of the Company and the Offer, without requiring any further approval of the members and that all or any of the powers conferred on the Company and the Board pursuant to these resolutions may be exercised by the Board or such Committee thereof as the Board may constitute in its behalf and /or already constituted in this behalf;

RESOLVED FURTHER THAT subject to compliance with Applicable Laws, such Equity Shares as are not subscribed may be disposed of by the Board in consultation with the BRLM to such persons and in such manner and on such terms as the Board in its absolute discretion thinks most beneficial to the Company including offering or placing them with banks/financial institutions/investment institutions/mutual funds /bodies corporate/such other persons or otherwise;

RESOLVED FURTHER THAT Directors and Key Managerial Personnel (KMPs) be and are hereby severally authorized to take all steps for giving effect to the aforesaid resolution, including filing of the necessary forms with the Registrar of Companies, Maharashtra at Mumbai (**RoC**) and do all such

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acts, deeds, matters and things as may be required to be done to give effect to the above resolution and to settle any question or difficulty that may arise with regard to the aforesaid purpose and which it may deem fit in the interest of the Company;

RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any Director or KMPs, be forwarded to concerned authorities for necessary actions."

ITEM NO. II: APPOINTMENT OF INDEPENDENT DIRECTOR

To consider, and if thought fit, to pass, with or without modifications, the following resolution as **Special Resolution**:

"RESOLVED THAT Mr. Ajay Jain (DIN: 02815416) who was appointed as an Additional Director (Non-Executive Independent Director) of the Company by the Board of Directors with effect from December 18, 2024 upon recommendation of the Nomination and Remuneration Committee, and who holds the office up to the date of this Annual General Meeting of the Company in terms of Section 161(1) of the Companies Act, 2013 read with the Rules framed thereunder (including any statutory amendment(s) or modification(s) thereto or re-enactment(s) or substitution(s) made thereof for the time being in force), and who is eligible for appointment be and is hereby appointed as a Director of the Company;

RESOLVED FURTHER THAT pursuant to the provisions of Sections 149 and 152 of the Companies Act, 2013 read with Schedule IV of the Companies Act, 2013 and other applicable provisions, if any, of the Companies Act, 2013, the Companies (Appointment and Qualifications of Directors) Rules, 2014, and applicable Regulations of Securities and Exchange of Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (including any statutory amendment(s) or modification(s) thereto or re-enactment(s) or substitution(s) made thereof for the time being in force), and pursuant to provisions of the Articles of Association of the Company, the appointment of Mr. Ajay Jain (DIN: 02815416), who meets the criteria for independence as provided in Section 149(6) of the Companies Act, 2013 and Rules framed thereunder, and Regulation 16(1)(b) of Securities and Exchange of Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and who has submitted a declaration to that effect, be and is hereby appointed as an Independent Director of the Company, not liable to retire by rotation, for a term of five consecutive years w.e.f. December 18, 2024 up to December 17, 2029 (both days inclusive);

RESOLVED FURTHER THAT any Director(s) and/or the Key Managerial Personnel(s) be and are hereby authorized severally to take such steps and do all such other acts, deeds, matters and things as may be necessary, proper, expedient or incidental for giving effect to the foregoing resolution."

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ITEM NO. III: ALTERATION IN THE MEMORANDUM OF ASSOCIATION OF THE COMPANY

To consider, and if thought fit, to pass, with or without modifications, the following resolution as **Special Resolution:**

"**RESOLVED THAT** pursuant to the provisions of Section 4, 13 and all other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder (including any statutory modification(s), or re-enactment thereof for the time being in force and rules made thereunder), subject to the approval of the Registrar of the Companies, Maharashtra, consent of the members of the Company be and is hereby accorded, for alteration in the following Clause(s) and heading of the Memorandum of Association (MOA) of the Company:

(i) IN THE HEADING – MEMORANDUM OF ASSOCIATION

EXISTING HEADING : THE COMPANIES ACT, 1956

AMENDED HEADING : THE COMPANIES ACT, **2013**

(ii) EXISTING CLAUSE III (A) –THE MAIN OBJECTS OF THE COMPANY TO BE PURSUED BY THE COMPANY ON ITS INCORPORATION ARE

To produce, manufacture, do job-work, acquire, trade, import, export, sell distribute, deal in all kinds of organic and inorganic chemicals, solvents, alkalies, acids, gases, reagents, fertilizers and chemical products of every nature and description and additives, compounds, intermediates, derivatives and by-products thereof and products made there from including specialty chemicals, industrial alcohols, detergents, pesticides, insecticides, fumigants, plastics, polymers, paints, resins, dyestuffs, explosives, oils, lubricants, petroleum, products, catalystic agents, preservatives, colours, pigments, biological and pharmaceutical drugs, serums and hormones.

AMENDED CLAUSE III (A)

To produce, manufacture, do job-work, acquire, trade, import, export, sell distribute, undertake custom synthesis and contract manufacturing and deal in all kinds of organic and inorganic chemicals, solvents, alkalies, acids, gases, reagents, additives, industrial alcohols, specialty chemicals of every nature and description and additives (including acetone based specialty chemicals and phosphorous based specialty chemicals), compounds, intermediates, derivatives and by-products thereof and products made from them for the purpose of manufacturing biological and pharmaceutical drugs, home and personal care

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products, pesticides, insecticides, micronutrients, fumigants, plastics, polymers, paints, inks, coatings, resins, pigments, dyestuffs, construction chemicals, surfactants, explosives, oilfield chemicals, lubricants, petroleum products, preservatives, mining chemicals, electrical/electronic components and others.

(iii) EXISING CLAUSE 33 OF THE OBJECTS INCIDENTAL OR ANCILLARY TO THE ATTAINMENT OF THE MAIN OBJECTS

To establish, to provide, maintain and conduct, or otherwise subsidise research laboratories and experimental workshops for scientific and technical research and experiments to undertake and carry on scientific and technical researches, experiments and tests of all kinds, to promote studies and researches, both scientific and technical, investigations and inventions by providing subsidising, endowing or assisting laboratories, workshops, libraries, lectures, meetings and conferences and by providing or contributing to the remuneration of scientific or technical professors or teachers and by providing or contributing to the awards of scholarships, prizes, grants to students or otherwise and generally to encourage Promote and reward studies, researches, investigations, experiments, tests and inventions of any kind that may be considered likely to assist business which the Company is authorised to carry on.

AMENDED CLAUSE 33

To establish, to provide, maintain and conduct, or otherwise subsidise research laboratories and experimental workshops for scientific and technical research and experiments to undertake and carry on scientific and technical researches, experiments and tests of all kinds, to promote studies and researches, both scientific and technical, investigations and inventions by providing subsidising, endowing or assisting laboratories, workshops, libraries, lectures, meetings and conferences and by providing or contributing to the remuneration of scientific or technical professors or teachers and by providing or contributing to the awards of scholarships, prizes, grants to students or otherwise and generally to encourage, promote and reward studies, researches, investigations, experiments, tests and inventions of any kind that may be considered likely to assist business which the Company is authorised to carry on and to undertake and invest in research and product development and product innovation.

RESOLVED FURTHER THAT Directors and Key Managerial Personnel (KMPs) be and are hereby severally authorized to take all steps for giving effect to the aforesaid resolution, including filing of the necessary forms with the Registrar of Companies, Maharashtra at Mumbai (**RoC**) and do all such acts, deeds, matters and things as may be required to be done to give effect to the above resolution

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and to settle any question or difficulty that may arise with regard to the aforesaid purpose and which it may deem fit in the interest of the Company;

RESOLVED FURTHER THAT certified copies of this resolution be provided to those concerned under the hands of a Director or KMPs wherever required."

ITEM NO. IV- ALTERATION IN ARTICLES OF ASSOCIATION OF THE COMPANY

To consider, and if thought fit, to pass, with or without modifications, the following resolution as **Special Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Section 14 and other applicable provisions of the Companies Act, 2013 and the rules and regulations made thereunder, each as amended (**Companies Act**) and in order to align the existing Articles of Association of the Company with the requirements of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (**SEBI Listing Regulations**), Companies Act, 2013 and the stock exchanges where the equity shares of the Company are proposed to be listed, approval of the shareholders be and is hereby accorded to insert/add para and / or amend Articles in following Article(s) of the Articles of Association of the Company and carry out typo correction(s) in para near Subscribers' Table:

(i)EXISTING ARTICLE 58 – DEMATERIALISATION OF SHARES

The Company shall cause to be kept a register and index of beneficial owners in accordance with all applicable provisions of the Companies Act, 2013 and the Depositories Act, 1996 with details of shares held in dematerialised forms in any medium as may be permitted by law including in any form of electronic medium. The Company shall be entitled to keep in any Country outside India a branch Register of beneficial owners residing outside India.

AMENDED ARTICLE 58 - DEMATERIALISATION OF SHARES

The Company shall cause to be kept a register and index of beneficial owners in accordance with all applicable provisions of the Companies Act, 2013 and the Depositories Act, 1996 with details of shares held in dematerialised forms in any medium as may be permitted by law including in any form of electronic medium. The Company shall be entitled to keep in any Country outside India a branch Register of beneficial owners residing outside India.

Notwithstanding anything contained in the Articles, the Company shall be entitled to dematerialize its Shares, debentures and other securities and offer such Shares, debentures and other securities in a dematerialized form pursuant to the Depositories Act, 1996 and the regulations made thereunder.

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(ii)EXISTING ARTICLE 77 – BOARD OF DIRECTORS

Unless otherwise determined by the Company in general meeting the numbers of directors shall not be less than 2 (two) and shall not be more than 15 (fifteen).

AMENDED ARTICLE 77 – BOARD OF DIRECTORS

Unless otherwise determined by the Company in general meeting the numbers of directors shall not be less than 3 (three) and shall not be more than 15 (fifteen) after passing a special resolution. The Company shall have such minimum number of independent directors on the Board of the Company, as may be required in terms of the provisions of applicable Law. Further, the appointment of such independent Directors shall be in terms of, and subject to, the aforesaid provisions of applicable Law.

(iii) INSERTED NEW ARTICLE 112 - BORROWING POWERS

112. (a) Subject to the provisions of Sections 73 and 179 of the Act, these Articles and other applicable Laws, the Board may from time to time, at its own discretion, raise or borrow or secure the payment of any such sum of money for the purpose of the Company, in such manner and upon such terms and conditions in all respects as they think fit, and in particular, by promissory notes or by receiving deposits and advances with or without security or by the issue of bonds, Debentures, perpetual or otherwise, including Debentures convertible into Shares of this Company or any other company or perpetual annuities and to secure any such money so borrowed, raised or received, mortgage, pledge or charge the whole or any part of the property, assets or revenue of the Company present or future, including its uncalled capital by special assignment or otherwise or to transfer or convey the same absolutely or in trust and to give the lenders powers of sale and other powers as may be expedient and to purchase, redeem or pay off any such securities; provided however, that the moneys to be borrowed, together with the money already borrowed by the Company apart from temporary loans (as defined under Section 180(1) of the Act) obtained from the Company's bankers in the ordinary course of business shall not, without the sanction of the Company by a Special Resolution at a General Meeting, exceed the aggregate of the paid up capital of the Company, its free reserves and securities premium. Provided that every Special Resolution passed by the Company in General Meeting in relation to the exercise of the power to borrow shall specify the total amount up to which money(s) may be borrowed by the Board of Directors.

(b) The Directors may by resolution at a meeting of the Board delegate the above power to borrow money otherwise than on Debentures to a committee of Directors or managing director or to any other person permitted by applicable Law, if any, within the limits prescribed.

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(c) To the extent permitted under the applicable Law and subject to compliance with the requirements thereof, the Board shall be empowered to grant loans to such entities at such terms as they may deem to be appropriate and the same shall be in the interest of the Company.

(iv) INSERTED NEW ARTICLE 113 – GENERAL POWER

113. Wherever in the Act or Law, it has been provided that the Company shall have any right, privilege or authority or that the Company could carry out any transaction only if the Company is so authorized by its articles, then and in that case this Article authorizes and empowers the Company to have such rights, privileges or authorities and to carry such transactions as have been permitted by the Act or Law, without there being any specific Article in that behalf herein provided.

At any point of time from the date of adoption of these Articles, if the Articles are or become contrary to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI Listing Regulations"), the provisions of the SEBI Listing Regulations shall prevail over the Articles to such extent and the Company shall discharge all its obligations as prescribed under the SEBI Listing Regulations, from time to time.

Notwithstanding anything contained in these Articles, the instructions / guidelines issued from time to time by the Ministry of Corporate Affairs or SEBI by way of circulars / notifications etc. in respect of any of the matters with regard to powers of the board for convening / conducting of board meetings / committee meetings / shareholders' meetings, minutes of the meetings, sending of annual report by email, video- conferencing and maintenance of registers / records etc., shall have overriding effect on these Articles for compliance thereof.

(v) TYPO CORRECTIONS - EXISTING PARA NEAR SUBSCRIBERS' TABLE

We, the several persons, whose names, addresses and Descriptions are subscribed, are desirous of being formed into a Company in pursuance of this Memorandum of Association and we respectively agree io take the number of shares in the Capital of the Company set .opposite to our respective names.

POST TYPO CORRECTIONS – UPDATED PARA NEAR SUBSCRIBERS' TABLE

We, the several persons, whose names, addresses and Descriptions are subscribed, are desirous of being formed into a Company in pursuance of this Articles of Association and we

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respectively agree **to** take the number of shares in the Capital of the Company set opposite to our respective names.

RESOLVED FURTHER THAT Directors and Key Managerial Personnel (KMPs) be and are hereby authorized to take all steps for giving effect to the aforesaid resolution, including filing of the necessary forms with the Registrar of Companies, Maharashtra at Mumbai and do all such acts, deeds, matters and things as may be required to be done to give effect to the above resolution and to settle any question or difficulty that may arise with regard to the aforesaid purpose and which it may deem fit in the interest of the Company;

RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any Director or the KMP, be forwarded to concerned authorities for necessary actions."

Place: Navi Mumbai

Date: May 6, 2025

By Order of the Board of Directors

For Prasol Chemicals Limited

Sd/-
Kiran Agrawal
Company Secretary & Compliance Officer
ACS 13188

CIN: U99999MH1992PLC065026
Regd. Office: Prasol House,
Plot No.A -17/2/3
T.T.C. Industrial Area,
Khairne MIDC, Navi Mumbai,
Thane – 400 710
Email:
investorservices@prasolchem.com

NOTES

1. The Explanatory Statement under Section 102 of the Companies Act, 2013, as amended, in respect of the special business is annexed herewith and forms part of the notice.

2. Corporate members intending to appoint their authorized representatives to attend the meeting are requested to send to the Company a certified copy of the Board resolution authorizing their representative to attend and vote on their behalf at the meeting.

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PROXY

3. A member entitled to attend and vote is entitled to appoint a proxy to attend and vote instead of himself and the proxy need not be a member of the Company. Proxies should be deposited at the registered office of the Company not less than 48 hours before the date of the Extra-Ordinary General Meeting (Hereinafter referred to as "EGM").

4. A person can act as proxy on behalf of members not exceeding fifty (50) and holding in aggregate not more than ten percent of the total share capital of the Company.

5. In case a proxy is proposed to be appointed by a member holding more than 10% of the total share capital of the Company carrying voting rights, then such proxy shall not act as a proxy for any other person or shareholder.

6. In case of joint holders, the signature of any one holder on proxy form will be sufficient but names of all the joint holders should be stated.

INSTRUCTIONS FOR MEMBERS

7. Pursuant to provision of Section 20(2) of the Companies Act, 2013 read with Rule 35 of the Companies (Incorporation) Rules, 2014, as amended, MCA Circulars and SEBI Circular, Notice of the General Meeting is being sent through electronic mode to those members whose email addresses are registered with the Company/depositories.

8. Members holding shares in dematerialized form are requested to intimate all changes with respect to their address, bank details, mandate etc. to their respective depository participants. These changes will then be automatically reflected in the Company's records. This will help the Company to provide efficient and better services to the members.

9. Members attending the meeting are requested to bring with them the Attendance Slip attached to the Notice duly filled in and signed and handover the same at the entrance of venue of the meeting.

10. Members are requested to send in their queries in advance to the Company Secretary at investorservices@prasolchem.com to facilitate clarifications during the meeting.

11. Pursuant to Secretarial Standard 2 ("SS-2") on General Meetings as issued by the Institute of Company Secretaries of India, the route map for reaching the meeting venue showing the prominent landmark is provided at the end of the Notice.

INSPECTION OF DOCUMENTS

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12. The documents referred to in the resolutions can be inspected at the registered office of the Company at Navi Mumbai between 2 p.m. to 5 p.m. on all working days of the Company up to the conclusion of the Extra-Ordinary General Meeting. The aforesaid documents will also be available for inspection by members at the Extra-Ordinary General Meeting.

13. The register of directors and key managerial personnel and their shareholding, maintained under Section 170 of the Companies Act, 2013 will be available for inspection by the members up to the conclusion of the General Meeting.

    The register of contracts or arrangements in which the directors are interested, maintained under Section 189 of the Companies Act, 2013 will be available for inspection by the members up to the conclusion of the General Meeting.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013, ANNEXURE TO AND FORMING PART OF THE NOTICE DATED MAY 6, 2025.

The following Explanatory Statement relating to the accompanying Notice sets out the material facts:

ITEM NO. I:

The Company proposes to offer, allot and/or transfer Equity Shares of the Company of face value of ₹ 2/- each of the Company (**Equity Shares**) pursuant to a fresh issue (**Fresh Issue**) together with an offer for sale, comprising of a fresh issue (**Fresh Issue**) of the Equity Shares aggregating up to ₹ 1,000.00 million (including a pre-IPO placement, if any) together with an offer for sale, by certain existing shareholder(s) of our Company (collectively, the **Selling Shareholder(s)** and such offer for sale, the **Offer for Sale** and together with the Fresh Issue, the **Offer**) at a price to be determined by the Company in consultation with the book running lead manager appointed in respect of the Offer (**BRLM**), through the book building process in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**SEBI ICDR Regulations**), to various categories of investors including qualified institutional investors, retail individual investors, non-institutional investors, non-resident Indians, registered foreign portfolio investors and/ or eligible employees, as permitted under the SEBI ICDR Regulations and other applicable laws. The Equity Shares allotted shall rank in all respects *pari passu* with the existing Equity Shares.

(i) Offer Price:

The price at which the Equity Shares will be allotted through the Offer shall be determined and finalized by the Company in consultation with the BRLM in accordance with the SEBI ICDR Regulations, on the basis of the book building process.

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PRASOL CHEMICALS LIMITED, Regd. Office: Prasol House, Plot No. A - 17/2/3, T. T. C. Industrial Area, Khairne M.I.D.C., Navi Mumbai – 400710, **CIN:** U99999MH1992PLC065026
Tel: [+91-22] 61952500/ 69450600, **Fax:** [+91-22] 61952577
E-mail: investorservices@prasolchem.com **Website:** www.prasolchem.com

(ii) Objects of the Offer:

The objects of the Offer shall be disclosed in the Draft Red Herring Prospectus to be filed with the SEBI in connection with the Offer. The Selling Shareholder(s) shall be entitled to the entire proceeds of the Offer after deducting the Offer expenses and relevant taxes thereon. The Company shall not receive any proceeds from the Offer.

(iii) Intention of Directors/Promoters/Key Managerial Personnel/Members of Senior Management to subscribe to the Offer:

The Company has not made and will not make an offer of Equity Shares to any directors or promoters or key managerial personnel or members of senior management. However, the directors or the key managerial personnel may apply for the Equity Shares in the various categories under the Offer in accordance with the SEBI ICDR Regulations.

(iv) Whether a change in control is intended or expected:

No change in control is intended or expected as a result of the Offer.

(v) Allotment

The allotment of Equity Shares pursuant to the Offer shall be completed within such time period as may be prescribed under applicable law.

(vi) Pre-Offer and post-Offer shareholding pattern

The pre-Offer and post-Offer shareholding pattern (to the extent applicable) shall be as disclosed in the Offer documents filed in connection with the Offer.

The Board recommends the resolution for members' approval. Additionally, to the extent the above requires amendments to be made in terms of the Companies Act, 2013 and the rules made thereunder (including any statutory modification(s) or re-enactment thereof, for the time being in force, the **Companies Act, 2013**), the SEBI ICDR Regulations, any other law or if recommended by various advisors to the Company in connection with the Offer, the Board will make necessary amendments.

The Board recommends the resolutions in Item No. I of the accompanying Notice for members approval as Special Resolutions. Accordingly, approval of the shareholders of the Company is sought to issue Equity Shares under Section 62(1) (c) and other applicable provisions of the Companies Act 2013 and the rules and regulations made thereunder, each, as amended.

All the Directors, Key Managerial Personnel and relatives of Directors and/or Key Managerial Personnel (as defined in the Companies Act, 2013) may be deemed to be concerned or interested in the proposed resolution to the extent of their shareholding in the Company and, to the extent shares may be subscribed for and allotted in their names.

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ITEM NO. II:

The Company needs to re-constitute its Board of Directors to ensure compliance with the provisions of the Companies Act, 2013, as amended and the Corporate Governance requirements under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and other applicable law prior to filing of the Draft Red Herring Prospectus with the Securities and Exchange Board of India.

Subject to approval of the members, The Board of Directors at its meeting held on December 18, 2024 appointed, Mr. Ajay Jain (DIN 02815416) as an Additional Director (Non-Executive Independent Director) for a term of 5 consecutive years with effect from December 18, 2024 up to December 17, 2029 (both days inclusive), and the terms of appointment shall be in accordance with the appointment letter dated 20th December 2024 in terms of the applicable provisions of Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the Ministry of Corporate Affairs notification dated October 22, 2019, Mr. Ajay Jain has successfully registered his name in the databank maintained by the Indian Institute of Corporate Affairs, in accordance with the requirements of law.

The Company has received from Mr. Ajay Jain:

(i) a consent in writing to act as a Director pursuant to Rule 8 of the Companies (Appointment and Qualification of Directors) Rules, 2014

(ii) an intimation in Form DIR-8 pursuant to Rule 14 of the Companies (Appointment and Qualification of Directors) Rules, 2014, to the effect that he is not disqualified under the provisions of sub-section (2) of Section 164 of the Companies Act, 2013 and

(iii) a declaration to the effect that he meets the criteria of Independence as provided in sub-section (6) of Section 149 of the Companies Act, 2013 and Regulation 16(1)(b) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

Mr. Ajay Jain is not debarred from holding of office of Director pursuant to any order of Securities and Exchange Board of India or any other such authority.

The Board of Directors, based on the declaration received from Mr. Ajay Jain, confirms that he fulfils the conditions of independence specified in the SEBI LODR Regulations and the Companies Act, 2013 and is Independent of the Management.

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All the documents referred to at Item No. II of the Notice and the Explanatory Statement shall be available for inspection at the Registered Office of the Company.

The terms and conditions of appointment of Mr. Ajay Jain as Non-Executive Independent Director are also posted on the website of the Company at www.prasolchem.com

Mr. Ajay Jain's brief profile is given hereunder:

He has 20 years of industry experience in the areas of Operations, Supply Chain and Distribution and Project Management.

He has received certificate of achievement in Theory of Constraints (TOC) Fundamentals from Theory of Constraints International Certification Organization and is recognised as a certified practitioner in project management and supply-chain logistics by the Theory of Constraints International Certification Organization. Prior to joining our Company, TOC successfully implemented in eminent industries like -Neuland Laboratories Limited, Abhishek Industries Limited, Bharat Bijlee Limited, Waaree Instruments Limited, Arcelor Mittal Dhamm Processing Pvt. Ltd, Trident India Limited, Lanka Tiles, Colombo, Sri Lanka and Critical Chain Project Management in - Thermax Ltd. Larsen & Toubro Ltd., Naval Dockyards, Godrej Properties Limited, Neuland Laboratories Ltd, Hindustan Shipyard Limited, Crompton Greaves Limited, Vasavadatta Cement Limited, Sanghi Industries Limited, Waree Energies Ltd. and Procter & Gamble.

Disclosures pursuant to the Secretarial Standard-2 on General Meetings and Regulation 26(4), and Regulation 36 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are provided in the Annexure – A to the Notice.

The Board is of the opinion that, Mr. Ajay Jain's specialisation in 'Theory of Constraints' will enable the organisation to move smoothly inter-alia in manpower, marketing, production, operation etc. and take organisation to a new level. In addition to this, his advice on 'just in time' principle would bring immense benefit to the organisation as a Non-Executive Independent Director.

Mr. Ajay Jain as on date of this notice, does not hold any equity shares in the Company.

Mr. Ajay Jain is not related to any of the Directors of the Company.

Based on the recommendation of the Nomination and Remuneration Committee and the Board of Directors at the meeting held on February 21, 2025 recommends to the members for regularisation of the appointment of Mr. Ajay Jain as a Non-Executive Independent Director of the Company for a term of 5 five consecutive years with effect from December 18, 2024 up to December 17, 2029 (both days inclusive) by way of Special Resolution as set out in Item No. II of the accompanying Notice.

PRASOL CHEMICALS LIMITED
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The Board recommends the Special Resolution set out at Item No II of the Notice for approval by the Members.

None of the Directors, Managers, Key Managerial Personnel of the Company and their respective relatives is or are in any way concerned or interested, financially or otherwise in the Special Resolution set out in Item No.II of the Notice.

ITEM NO. III:

Amendment is proposed in the Memorandum of Association (MOA) 'by way of abundant caution to clarify and to avoid any doubt' and to conform to the requirements of Applicable Law including the Companies Act, 2013.

The Board of Directors' in their meeting held on February 21, 2025 has approved the amendment in the Memorandum of Association of the Company as set out in Item no. III subject to the approval of members of the Company.

A copy of the proposed amended Memorandum of Association (MOA) is available for inspection in physical by the members at the Registered Office of the Company during normal business hours on all working days from the date of dispatch of the notice, up to the conclusion of the meeting.

The Board recommends the Special Resolution set out at Item No III of the Notice for approval by the Members.

None of the Directors, Managers, Key Managerial Personnel of the Company and their respective relatives is or are in any way concerned or interested, financially or otherwise in the Special Resolution set out in Item No.III of the Notice.

ITEM NO. IV:

The existing Article of Association of the Company needs to be amended to conform to the requirements of Applicable Law including the Companies Act, 2013.

Pursuant to the provisions of section 14 of the Companies Act, 2013, alteration of articles requires approval of the members of the Company by way of a Special Resolution at a general meeting.

The Board of Directors' in their meeting held on February 21, 2025 has approved the amendment in the Article of Association of the Company as set out in Item no. IV of the notice, subject to the approval of members of the Company.

PRASOL CHEMICALS LIMITED NAVI MUMBAI KHAIRANE

A copy of the proposed amended Articles of Association (AOA) is available for inspection in physical by the members at the registered office of the Company during normal business hours on all working days from the date of dispatch of the notice, up to the conclusion of the meeting.

The Board recommends the Special Resolution set out at Item No IV of the Notice for approval by the Members.

None of the Directors, Managers, Key Managerial Personnel of the Company and their respective relatives is or are in any way concerned or interested, financially or otherwise in the Special Resolution set out in Item No.IV of the Notice.

Place: Navi Mumbai
Date: May 6, 2025

By Order of the Board of Directors
For Prasol Chemicals Limited

CIN: U99999MH1992PLC065026
Regd. Office: Prasol House,
Plot No.A -17/2/3
T.T.C. Industrial Area,
Khairne MIDC, Navi Mumbai,
Thane – 400 710
Email: investorservices@prasolchem.com

Sd/-
Kiran Agrawal
Company Secretary & Compliance Officer
ACS 13188

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ATTENDANCE SLIP

(To be handed over at the entrance of the Meeting venue)

DP ID No.*________________________________

& Client ID No.*________________________________

(*Applicable for members holding Shares in electronic form)

Name: ________________________

(IN BLOCK CAPITAL)

Address:
____
____
____
____
____

I hereby record my presence at the General Meeting held on **Wednesday, June 18, 2025 at** 10.40 a.m./~~p.m.~~(IST) at Prasol House, Plot No. A -17/2/3, T.T.C. Industrial Area, Khairne MIDC, Navi Mumbai, Thane – 400 710.

____

Signature of Member / Proxy holder

NOTE:

1. A Member/Proxy holder attending the meeting should bring their copy of the Notice of the General Meeting for reference at the meeting.
2. Only Member/Proxy holder can attend the meeting.
3. Please fill in the DP ID No., Client ID No. and name of the Member/Proxy holder, sign this Attendance Slip and hand it over at the entrance of the meeting venue.

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FORM NO. MGT-11
PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

PRASOL CHEMICALS LIMITED

CIN: U99999MH1992PLC065026

Member Detail:

Name: ________________________ Address:

(IN BLOCK CAPITAL) ____
____

Email ID: ____

DP ID No.*____

& Client ID No.*____

(*Applicable for members holding Shares in electronic form)

I/we being the member(s) of_______________ Equity shares of **PRASOL CHEMICALS LIMITED** *hereby appoint:*

1. Name:	2. Name:	3. Name:
Address:	Address:	Address:
Email Id:	Email Id:	Email Id:
Signature: or Failing him/her	Signature: or Failing him/her	Signature:

as my / our proxy to attend and vote (on a poll) for me / us and on my / our behalf at the Extra-Ordinary General Meeting of the Company to be held on **Wednesday, June 18, 2025** at 10.40 a.m./~~p.m.~~ (IST) at Prasol House, Plot No.A -17/2/3, T.T.C. Industrial Area, Khairne MIDC, Navi Mumbai, Thane – 400 710 and at any adjournment thereof in respect of such resolutions as are indicated below:

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Item No	Special Business	Optional*	
		For	Against
1	Raising of Capital through Initial Public Offer (IPO)		
2	Appointment of Independent Director, Ajay Jain		
3	Alteration in the Memorandum of Association(MOA)		
4	Alteration in Article of Association(AOA)		

Signed this____________ day of _____________ 2025

Signature of Shareholder(s)	Signature of Proxy Holder(s)
_____________________	_____________________

Notes:

1. **This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company not less than 48 hours before the commencement of the meeting.**
2. *This is optional. Please put a tick mark (√) in the appropriate column against the resolutions indicated in the box. If a member leaves the "For" or "Against" column blank against any or all the Resolutions, the proxy will be entitled to vote in the manner he/she thinks appropriate. If a member wishes to abstain from voting on a particular resolution, he/she should write "Abstain" across the boxes against the Resolution.
3. A Proxy need not be a member of the Company.
4. A person can act as a proxy on behalf of members not exceeding fifty and holding in the aggregate not more than 10% of the total share capital of the Company carrying voting rights. A member holding more than 10% of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.
5. Appointing a proxy does not prevent a member from attending the meeting in person if he so wishes.
6. In the case of joint holders, the signature of any one holder will be sufficient, but names of all the joint holders should be stated.

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Annexure A: Disclosure as required under Secretarial Standard- 2 on General Meetings are as under:

Name of Director	**Ajay Jain**
DIN	02815416
Age	59
Date of Appointment on Board	December 18, 2024
Qualification	B.E.in Chemical Engineering, Certified Corporate Director by the UK based World Council for Corporate Governance & Certified by the Theory of Constraints
Experience	Over 20 years of experience
Terms and Conditions of Appointment or re-appointed along with remuneration	Appointment as an Independent Director for a term of five consecutive years, not liable to retire by rotation. He will be entitled for Siting fees for attending Board/ Committee Meetings, Commission based on Profits of the Company.
The last drawn remuneration	Not Applicable
Shareholding of the Directors	Nil
Relationship with Other Directors, Manager and other Key Managerial Personnel of the Company	Nil
The Number of Meetings of the Board attended during the year as on date	One
Other Directorships as on date	Nil
Memberships/Chairmanship of Committees – Prasol Chemicals Limited	Stakeholder Relationship Committee – Chairman Audit Committee – Member Nomination and Remuneration Committee - Member

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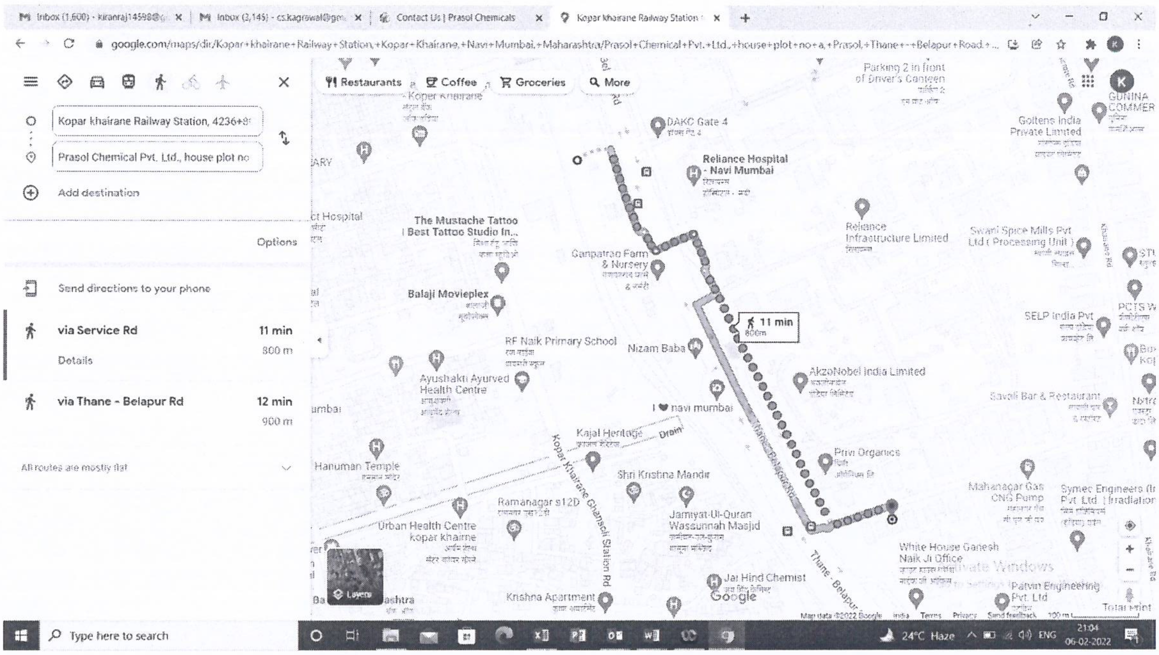
Tel: [+91-22] 61952500/ 69450600, **Fax:** [+91-22] 61952577
E-mail: investorservices@prasolchem.com **Website:** www.prasolchem.com

Route Map: Prominent Landmark: ***Near White House***

Address of the Venue : Prasol House, Plot No. A – 17/2/3, T.T.C. Industrial Area, Khairne M.I.D.C., Navi Mumbai - 400710

Source : google map



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