



To,

Date :19/06/26

CARE Analytics and Advisory Private Limited
B303 Times Square,
Andheri - Kurla Rd, Andheri East
Mumbai- 400093

Dear Sir,

Mandate for Updation on the Final Report

Please refer to our discussions regarding the updation of Industry Research on the Final draft Report on for M/s. **Prasol Chemicals Limited (provided last report) on oct 2025**

Below will be the scope of work for the updation,

1. Overview of the global economy

- 1.1 Overview of the global gross domestic product (Last 10 years)
- 1.2 Global GDP outlook for the next 5 years
- 1.3 Real GDP growth for World, emerging, developed countries (Last 8 years and forecast for 4 years)

2. India macroeconomic overview

- 2.1 India Real GDP trend and growth (Last 8 years and forecast for 4 years)
- 2.2 Growth drivers for GDP

3. Overview of the global chemicals and speciality chemicals industries (CY20-CY30/FY20-FY30)

- 3.1 Global chemicals industry overview
- 3.2 Chemical industry segmentation (including % contribution of segments)
- 3.3 Global speciality chemicals market CAGR
 - 3.3.1. Global specialty chemicals market by geography
 - 3.3.2. Global specialty chemicals market by Industry & Applications (% and 5-year CAGR)
- 3.4 India's rank in the global chemicals industry
 - 3.4.1. Indian Specialty Chemicals Market by Industry & Applications (Latest and 5-year CAGR)
 - 3.4.2. Key drivers for Indian Chemicals Industry
 - 3.4.3. Chemical Imports and Exports – Last 15-year trend
- 3.5 APAC – key contributor to global speciality chemicals market
- 3.6 China's speciality chemicals market is eroding



4. Indian agrochemicals industry (CY20-CY30/FY20-FY30)

- 4.1 Industry development and recent trend in agrochemical prices
- 4.2 Overview of agrochemicals trade in India
- 4.3 Agrochemicals - Consumption and penetration
- 4.4 Structure of agrochemicals industry
- 4.7 Prasol's key competencies in the market

5. Global and Indian pharmaceutical intermediates industry (CY20-CY30/FY20-FY30)

- 5.1 Global pharmaceutical intermediates industry
 - 5.1.1. Industry overview
 - 5.2.2. Industry by product type (Historical and Forecast)
 - 5.2.3. Industry by application (Historical and Forecast)
 - 5.2.4. Industry by geography
 - 5.2.5. Industry by end-users (Historical and Forecast)
- 5.3 Indian pharmaceutical intermediates industry
 - 5.3.1. Industry overview
 - 5.3.3. Domestic consumption trend divided by local production and imports
 - 5.3.5. Overview of Domestic Pharmaceutical Formulations Industry
 - 5.3.5.1. Industry by product type
 - 5.3.5.2. Industry by application
 - 5.3.6. Prasol's key competencies in the market

6. Global and Indian home and personal care chemicals industry (CY20-CY30/FY20-FY30)

- 6.1 Global home and personal care chemicals industry
 - 6.1.1. Industry overview (Historical and Forecast)
 - 6.1.3. Industry by product type (Historical and Forecast)
 - 6.1.4. Industry by application (Historical and Forecast)
 - 6.1.5. Industry by geography (Historical and Forecast)
- 6.2 Indian home and personal care chemicals industry
 - 6.2.1. Industry overview
 - 6.2.3. Domestic consumption trend divided by local production and imports
 - 6.2.4. Industry segmentation by product types
 - 6.2.5. Industry segmentation by applications
 - 6.2.6. Prasol Chemicals' key competencies in the market

7. Global and Indian performance chemicals industry (CY20-CY30/FY20-FY30)

- 7.1 Global performance chemicals industry
 - 7.1.1 Industry overview
 - 7.1.3 Industry size by product type (Paints, Inks, Construction Chemicals, Adhesives and others)
 - 7.1.4 Industry by application (Historical and Forecast)
 - 7.1.5 Industry by geography (Historical and Forecast)
 - 7.1.6 India's positioning in the global performance chemicals industry
- 7.2 India performance chemicals industry
 - 7.2.1 Industry overview



- 7.2.3 Industry market size based on type (Paints, Inks, Construction Chemicals, Adhesives and others)
- 7.2.4 Domestic consumption trend divided by local production and imports
- 7.2.5 Industry segmentation by product types (Historical and Forecast)
- 7.2.6 Industry segmentation by applications (Historical and Forecast)
- 7.2.7 Prasol's key competencies in the market

8. India & Global Market - Acetone and phosphorus derivatives market (CY20-CY30/FY20-FY30)

- 8.1 Acetone derivatives market (Historical and Forecast) – Key players, capacity, competition and market share of the issuer in acetone derivatives market in India
- 8.2 Phosphorus derivatives market (Historical and Forecast) – key players, capacity, competition and market share of the issuer in phosphorous derivative market in India

9. Competitive Landscape

- a. Operational Benchmarking
- b. Financial Benchmarking and Analysis

CARE Advisory would charge fees of Rs. **5,75,000/-** plus taxes, as applicable, which will be payable as below milestone.

Payment Milestone –

- 1) 60% Payment in advance at the time of sharing the mandate
- 2) 40% Payment before submitting the final report and consent letter to the company team

A 'Draft Report' incorporating the said 'Updation' will be submitted to you by 2.5 weeks of the date of this mandate and payment of the above fees (whichever is later).

We (**Company Team.**) will submit our 'observations / comments / discussion points' on the said 'Draft Report' within 4 working days of the issuance of the same to us.

CARE Advisory would then submit a 'Final Report' within 7 working days of submission of the said 'observations / comments etc'. This submission of 'Final Report' is a deemed closure of the current mandate and no further update is expected to be provided by CARE Advisory under this mandate terms.

Thanking you,
Yours faithfully,

For, Prasol chemical Limited.



Accepted by, **Care Analytics and Advisory Pvt Ltd**