PRASOL CHEMICALS LIMITED

CIN: L99999MH1992PLC065026

October 08, 2026

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Scrip Symbol: PRASOLCHEM

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
BSE Scrip Code: 544912

Subject: Reconciliation of Share Capital Audit Report for the quarter ended on September 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 76 (1) and (2) of the SEBI (Depositories and Participants) Regulation, 2018, please find enclosed Reconciliation of Share Capital Audit Report, issued by **M/s. DVD & Associates, Practicing Company Secretaries, Pune** for the quarter ended on **September 30, 2026.**

Kindly take on your records and acknowledge the receipt.

Thanking You,

Yours faithfully,

FOR PRASOL CHEMICALS LIMITED

KIRAN RAJENDRA AGRAWAL
Digitally signed by KIRAN RAJENDRA AGRAWAL
Date: 2026.10.08 14:19:34 +05'30'

Kiran Agrawal
Company Secretary and Compliance Officer
Membership No. A13188

Place: Navi Mumbai

Encl.:- As above

DVD & ASSOCIATES
Company Secretaries
+ 91 - 9823239397
devendracs@gmail.com
Pune I Mumbai I Kolhapur I Yavatmal I Dubai

To,
The Board of Directors,
PRASOL CHEMICALS LIMITED,
Prasol House, Plot No A - 17/2/3,
T. T. C. Industrial Area, Khairne M.I.D.C.,
Thane, Navi Mumbai, 400710

Dear Sirs,

Sub: Reconciliation of Share Capital Audit
For the Quarter Ended on 30th September, 2026

Please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended on 30th September, 2026. The Audit was carried out under Clause 76 (1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

We would like to furnish you the following information in addition to the Report:

1. There were no requests for Demat received / generated during the quarter ended on 30th September, 2026.

2. There were no requests for Remat received / generated during the quarter ended on 30th September, 2026.

Thanking you,

Yours faithfully

DVD & ASSOCIATES
COMPANY SECRETARIES

DVD & Associates
FCS:6099
CP:6515
Company Secretaries

DEVENDRA VASANT DESHPANDE
PROPRIETOR
FCS: 6099 CP: 6515
PR NO: 7711/2026
UDIN: F006099H001771401

Date: 08.10.2026
Place: Pune

Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT

Pursuant to Regulation **76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018**

SN	Particulars	Remarks
1	For Quarter Ended	30th September, 2026
2	ISIN	INE455U01024
3	Face Value	Rs. 2/- Each
4	Name of the company	PRASOL CHEMICALS LIMITED
5	Registered Office Address	Prasol House, Plot No A - 17/2/3, T. T. C. Industrial Area, Khairne M.I.D.C., Thane, Navi Mumbai, Maharashtra, India, 400710
6	Correspondence Address	Prasol House, Plot No A - 17/2/3, T. T. C. Industrial Area, Khairne M.I.D.C., Thane, Navi Mumbai, Maharashtra, India, 400710
7	Telephone & Fax No	Ph: +91 22 6195 2500 Fax: +91 22 6195 2577
8	Email address	cs@prasolchem.com
9	Name of the Stock Exchanges where the company's securities are listed	BSE Limited, Mumbai National Stock Exchange of India Limited, Mumbai
10	Issued Capital	5,91,83,431 (Five Crore Ninety-One Lakhs Eighty-Three Thousand Four Hundred and Thirty-One) Equity Shares of Rs. 2/- (Rupees Two Only) each, amounting to Rs. 11,83,66,862 (Rupees Eleven Crore Eighty-Three Lakhs Sixty-Six Thousand Eight Hundred and Sixty-Two only)
11	Total Listed Capital	5,91,83,431 (Five Crore Ninety-One Lakhs Eighty-Three Thousand Four Hundred and Thirty-One) Equity Shares of Rs. 2/- (Rupees Two Only) each, amounting to Rs. 11,83,66,862/- (Rupees Eleven Crore Eighty-Three Lakhs Sixty-Six Thousand Eight Hundred and Sixty-Two only)
12	Held in dematerialized form in CDSL	1,02,55,330 (One Crore Two Lakhs Fifty-Five Lakhs Three Thousand and Thirty) Equity Shares of Rs. 2/- (Rupees Two Only) each, amounting to Rs. 2,05,10,660/- (Rupees Two Crores Five Lakhs Ten Thousand Six Hundred and Sixty only)
13	Held in dematerialized form in NSDL	4,89,28,101 (Four Crores Eighty-Nine Lakhs Twenty-Eight Thousand One Hundred and One) Equity Shares of Rs. 2/- (Rupees Two Only) each, amounting to Rs. 9,78,56,202/- (Rupees Nine Crores Seventy-Eight Lakhs Fifty-Six Thousand Two Hundred and Two only)

DVD & Associates ★ Company Secretaries ★ FCS:6099 CP:6515

14	Physical	There are no Physical Shares
15	Total No. of Shares (12+13+14)	5,91,83,431 (Five Crore Ninety-One Lakhs Eighty-Three Thousand Four Hundred and Thirty-One) Equity Shares of Rs. 2/- (Rupees Two Only) each, amounting to Rs. 11,83,66,862/- (Rupees Eleven Crore Eighty-Three Lakhs Sixty-Six Thousand Eight Hundred and Sixty-Two only)
16	Reasons for difference, if any, between **(10 and 11)** **(10 and 15)** **(11 and 15)**	 N.A. N.A. N.A.
17	Certifying the details of changes in share capital during the quarter under consideration as table below:	Yes, allotment of shares through Initial Public Offer (IPO)

Particulars***	No. of Shares	Applied/ Not applied for listing	Listed on stock exchanges (Specify names)	Whether intimated to NSDL	Whether intimated to CDSL	In – principal approval pending for SE (Specify names)
Fresh issue of equity shares through IPO	1,183,431	Applied	Yes BSE Limited, Mumbai National Stock Exchange of India Limited, Mumbai	Yes	Yes	NA. Listing approval received.

18	Register of Members is updated	Yes
19	Reference to previous quarter with regards to excess dematerialized shares, if any	N.A.
20	Has Company resolved the matter mentioned in point number 19 above in the current quarter? If not reasons why?	N. A.
21	The details of the total no of requests confirmed after 21 days and requests pending for more than 21 days	NIL
22	Names, Address, Tel and Fax No. of the compliance officer of the Company	Ms. Kiran Rajendra Agrawal Company Secretary & Compliance Officer, Prasol Chemicals Limited,

DVD & Associates ★ Company Secretaries ★ FCS:6099 CP:6515

		Prasol House, Plot No A - 17/2/3, T. T. C. Industrial Area, Khairne M.I.D.C., Thane, Navi Mumbai, Maharashtra, India, 400710. Ph: +91 22 6195 2500 Fax: +91 22 6195 2577
23	Name, Address, Tel and Fax No. of the Auditor	Devendra Vasant Deshpande Proprietor, DVD & Associates FCS: 6099; CP: 6515 PR NO: 7711/2026 3rd Floor, Samartha Building, Plot No. 14, Pinak Colony, Near Bank of India, Karve Nagar, Pune-411052 Mob No: 9823239397
24	Appointment of Common registry for share registry work, if Yes (name and address)	KFin Technologies Limited Address: - 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400070 Tel. No.: +022 46170911 Fax: +91 40 2342 0814
25	Any other detail that the auditor may like to provide (e.g., BIFR Company, delisting from SE, Company Changed its name etc.)	During the quarter ended on September 30, 2026 the Company issued and allotted 1183431 equity shares through an Initial Public Offer and all the shares of the Company were listed on BSE Limited, Mumbai and National Stock Exchange of India Limited, Mumbai on September 16, 2026.

DVD & ASSOCIATES
COMPANY SECRETARIES

DVD & Associates ★ Company Secretaries ★ FCS:6099 CP:6515

DEVENDRA VASANT DESHPANDE
PROPRIETOR
FCS: 6099 CP: 6515
PR NO: 7711/2026
UDIN: F006099H001771401

Date: 08.10.2026
Place: Pune